

Vital Questions – Essential Answers!

Do you have enough money to live a confident retirement?

Do you know how taxes will impact your retirement?

Could Long-term Care deplete your retirement savings?



HS&C Wealth Management
Ameriprise Private Wealth Advisory Practice

Cory R. Preuss
Financial Advisor



COMPANIES
CPA's & BUSINESS CONSULTANTS

Sally Steffes
Certified Public Accountant

**PARMENTER
O'TOOLE**
Attorneys at Law

Anna Urick Duggins
Elder Law & Estate Planning Attorney

*We brought together Financial Advisors, a CPA & an
Estate Attorney to answer these questions!*

*Join us for a presentation on how to utilize all of
your financial professionals.
Followed by a Question & Answer period.*

Heavy hors d'oeuvres and refreshments provided.

*Frederik Meijer Gardens
Hauenstein & Pfeiffer Room
1000 E. Beltline NE, Grand Rapids, MI 49525
Tuesday, October 28th
6:30 – 8:30 pm*

*Please RSVP to Stephanie Anderson
by Friday, October 24th
as space is limited.
stephanie.anderson@ampf.com
or (616) 456-6550*

There is no cost or obligation for this event.

