# You're invited to join us for our 2019 Educational Seminar Series!

H&S Companies will be hosting a variety of speakers and events starting this Spring.

Invite a friend or family member and learn about important financial planning topics from the experts at no charge. Locations, times and RSVP information is listed below.

Please feel free to pass along this invitation!

#### Retirement Glidepath - Social Security and Medicare Choices Seminar

If you are between ages 58 and 65, it is time to start learning about the rules and deadlines related to Social Security and Medicare supplements.



Monday, April 22, Grand Rapids - GVSU Pew Campus, Room TBA, 401 Fulton St W Monday, April 29, Muskegon - Shoreline Inn, 750 Terrace Point Rd Monday, May 6, Mt. Pleasant - Holiday Inn, Isabella Room, 5278 East W Pickard Rd Monday, May 13, Fremont - Stone Lodge, 4704 Trillium Springs Blvd

### College Savings (529) / FAFSA (Financial Aid) Seminar

If you are the parent or grandparent of a future student, now is a great time to learn the finer points of college savings plans and financial aid.

Tuesday, May 14, Grand Rapids - GVSU Pew Campus, Room TBA, 401 Fulton St W Tuesday, May 21, Muskegon - Shoreline Inn, 750 Terrace Point Rd Tuesday, May 28, Mt. Pleasant - Holiday Inn, Isabella Room, 5278 East W Pickard Rd Tuesday, June 4, Fremont - Fremont Library, Community Room, 104 E Main St Tuesday, June 11, Lansing - Causeway Bay Hotel, Mona Lisa Room, 6820 S Cedar St

## Intergenerational Wealth Transfer - Getting it Right Seminar

If you are leaving wealth to the next generation, learn how to do it the right way.

Monday, June 17, Grand Rapids - GVSU Pew Campus, Room TBA, 401 Fulton St W Tuesday, June 18, Muskegon - Shoreline Inn, 750 Terrace Point Rd Wednesday, June 19, Mt. Pleasant - Holiday Inn, Isabella Room, 5278 East W Pickard Rd Thursday, June 20, Fremont - Fremont Library, Community Room, 104 E Main St Friday, June 21, Lansing - Causeway Bay Hotel, Mona Lisa Room, 6820 S Cedar St



#### Details for all seminars:

All seminars will be held from 6:30pm to 8:30pm.

Refreshments & light snacks will be provided.

There is no cost or obligation to attend.

We welcome your friends & family members who may benefit from this information!

**Please RSVP** to Sydney Bollaert at least one week prior to the seminar you'd like to attend. She can be reached by email at sydneyb@hscompanies.com or by calling 616.456.6550 x1917.