H&S COMPANIES
CPA's & Business Advisors

Our Timelines - Individuals

Our goal is to make tax season a seamless experience for our clients.
Please note these key dates to facilitate a successful filing season!

Late January

We kick off tax season at the end of January, distributing our checklists and organizers electronically by the last week of January. Clients can begin submitting documentation at that time.

March 15

For clients that submit ***ALL*** documentation by 3/15, we expect delivery by the 4/15 deadline.

If clients do not have all information available or have not submitted by this date, returns may require extensions.

September 15

While we request that info for extended returns be provided as soon as it is available, this is the deadline to provide all information for extended returns. Information submitted after this date may be subject to expedited processing fees.

October 15

This deadline cannot be further extended. Please assist our team in responding to all questions and signing returns in a timely manner to ensure timely filing.